



National Institute of Bank Management
Pune, India

Programme on Financing Infrastructure Projects

July 26 – 30, 2016

Coordinators
Prof N Ramani
Prof Tasneem Chherawala



Programme on Financing Infrastructure Projects

Infrastructure is a priority for the Indian government's economic policy; it is estimated that total spending on infrastructure will reach USD 19 billion during FY12-17, sourced from both public and private sectors. Infrastructure's total share in bank funding rose from 3.74 per cent in 2002 to a peak of 12.15 per cent in 2013 and slid to 10.4 per cent in 2015.

However, stressed advances of the infrastructure sector continued to increase from 22.9 per cent in March 2015 to 24.0 per cent in June 2015, as per the Financial Stability Report (December 2015) of the Reserve Bank of India (RBI). Thus, for banks to participate in the infrastructure growth story, they will need to be thoroughly updated on new developments taking place in the various infrastructure sectors in India. Furthermore, banks will have to take far more informed and prudent decisions in loan sanctions given their past experiences.

With this background, NIBM introduces a five-day 'Programme on Financing Infrastructure Projects'. The objectives of the programme are:

- Provide a holistic understanding of the infrastructure sectors and bank financing of these sectors in the context of recent technological, legal, regulatory and policy developments.
- Enhance the credit appraisal skills of the participants in identification, analysis and mitigation of risks involved in infrastructure project loan sanctions.

Pedagogy

- ❖ Case studies on different types of infrastructure projects.
- ❖ Group discussions and presentations.
- ❖ Practical experience-sharing by industry experts.

Course Content

- ❑ Recent Developments in the Infrastructure Sectors in India.
- ❑ Prospects and Challenges of Implementing and Financing Infrastructure Projects in Emerging Markets, and specifically India.
- ❑ PPP Models for Various Infrastructure Sectors.
- ❑ Role of Infrastructure Project Parties Government and Government Agencies, Promoters, Sponsors, Project Company, LIE, Consultants, Banks and Financial Institutions.
- ❑ Case Studies on Risk Identification and Mitigation for Different Sectors.
- ❑ Risk Assessment, Allocation and Mitigation Strategies.
- ❑ Cash Flow Modelling and Financial Viability Assessment.
- ❑ Structure and Documentation in Infrastructure Projects Concession Agreements, Off-Take Agreements, Supply Agreements, Loan Agreements.
- ❑ External and Internal Credit Rating Process for Infrastructure Loans.
- ❑ Debt Restructuring Issues and Challenges for Project Loan Exposures.
- ❑ Other Issues in Infrastructure Financing.



Who Should Attend

Credit officers of banks and financial institutions, preferably in Scale III and IV.

Dates

July 26 – 30, 2016

The programme starts at 9.00 am on July 26, 2016 and will conclude by 5.00 pm on July 30, 2016.

Venue

NIBM Campus, Kondhwe Khurd
Pune, India.

Accommodation

The programme is fully residential. Participants will be provided well-furnished single room AC accommodation in the Institute's hostel complex on the campus. However, they will not be permitted to bring their family members to stay on the campus. In case any Officer/Executive with physical/medical disability is being nominated, kindly inform us in advance with particulars of disability to facilitate necessary arrangements.

The Institute has facilities for outdoor and indoor games and a large walking/jogging trail for physical fitness besides a yoga centre. Participants are therefore encouraged to bring appropriate clothes/gear.

Programme Coordinators

Prof N Ramani

Visiting Faculty as an Industry Expert

Prof Tasneem Chherawala

Assistant Professor

(Finance Area Group)

Last Date for

Receiving Nominations:

July 16, 2016

Last Date for

Availing Early Bird Incentive:

July 11, 2016

(See fee structure on home page of the website)

Nominations and Enquiries

Please address your enquiries and nominations along with the fees to:

Prof N Ramani

Prof Tasneem Chherawala

Programme Coordinators

National Institute of Bank Management

NIBM Post Office, Kondhwe Khurd

Pune 411 048, India.

Tel. : 0091-20-26716000 (EPABX)
26716284/26716546 (Direct)

Fax : 0091-20-26834478

E-mail : ramani@nibmindia.org
tasneem@nibmindia.org

Website : www.nibmindia.org

Programme Fee (per participant)

US \$ 2000 for foreign participant

(See fee structure on home page of the website for incentive)

	Fee	ST	SBAC	KKC	Fee+ST+ SBAC+KKC	TDS
Mem. Banks	35000	4900	175	175	40250	3500
Non-Mem. Banks	41000	5740	205	205	47150	4100

The fee includes the cost of tuition, board and lodging facilities, teaching material, etc. (*Service Tax (ST) @ 14%, Swachh Bharat Abhiyan Cess (SBAC) @ 0.5%, Krishi Kalyan Cess (KKC) @ 0.5% and TDS @ 10%. Kindly send the TDS Certificate on priority to NIBM.*)

Mode of Payment for Indian Participants

- The fee may preferably be transferred by RTGS/NEFT/ECS to our A/c No. 20002400021 with Bank of Maharashtra, NIBM Branch, Pune (IFSC Code MAHB0001124). NIBM PAN No. AAATN0040P and ST No. AAATN0040PST001.
- National Institute of Bank Management
NIBM Post Office, Kondhwe Khurd, Pune 411 048, INDIA.

Mode of Payment for Foreign Participants

Mode of Remittance: SWIFT*

1. Name & Address of our Bankers : **Oriental Bank of Commerce
C-2, Shop No. 4-5, Bramha Estate
Kondhwe Khurd, Pune 411 048
Maharashtra, India**
2. Name of the Account : **National Institute of Bank Management**
3. NIBM's Bank Account No. : **Current A/C 11281131004402**
with Oriental Bank of Commerce
4. Bank's Swift Code : **ORBCINBBFCP**
5. Oriental Bank of Commerce A/c No. : **36152559**
with Correspondent Bank
6. Preferred currency : **USD**
7. Correspondent Bank : **CITIBANK N.A.**
8. Swift code for Citi Bank : **CITIUS33**

*** The Foreign Bank Charges/ SWIFT charges/Commission is to be borne by the remitter. The fees mentioned in the invoice/brochure is to be paid to NIBM, net of all bank charges.**

***Payments will be accepted only through electronic mode.
Cheques/DDs/Pay Orders will not be accepted.**

- **For all electronic remittances, kindly send a confirmatory e-mail at: accounts@nibmindia.org giving details of the remitter and participant, name and dates of programme, etc.**

Please see programme fee structure on home page of the website for early bird incentive, incentives for SAARC and other developing countries, mode of remittance, Pune City route map and local conveyance.