

# Programme on Financing Infrastructure Projects

July 29 – August 02, 2019



*Coordinators*

**Prof Tasneem Chherawala  
Prof Harish Kant Kaushik**



**National Institute of  
Bank Management  
Pune, India**

# Programme on Financing Infrastructure Projects

Infrastructure sector is a key driver for the Indian economy. The sector has played a major role in propelling India's overall economic growth and enjoys intense focus from Government for initiating policies that would ensure time-bound creation of world class infrastructure in the country. India has a requirement of investment worth Rs 50 trillion (US\$ 777.73 billion) in infrastructure by 2022 to have sustainable development in the country.

Traditionally, bank lending has been a key source of financing Infra projects in India. Lower-than expected outcome of Public-Private Partnership (PPP) especially in power and telecom projects; stressed balance sheets of private companies; issues related to land and forest clearances, etc. have resulted in many stalled projects, reduced commercial viability of implemented projects and thus huge non-performing assets on the books of Banks/ FIs. This led to a credit shrinkage to this sector. Despite this, private participation in PPP is encouraging and the latest RBI data shows that as on December 2018, the outstanding bank credit to the infrastructure sector is Rs. 9719 billion, representing a 9.2 per cent year-on-year increase.

There are other indicators of improving performance and opportunities in the infrastructure sector. As announced in the Union Budget 2019-20, Government of India continues to boost the sector by budgeting Rs 4.56 lakh crore (US\$ 63.20 billion) for the sector, sub-allocated to telecom, road transport and highways, wind and solar power projects. India's Infrastructure rank (as per the Global Competitiveness Index Report, 2018) has improved by three positions to 63rd out of 140 nations. The Insolvency and Bankruptcy Code (IBC) has set an example for corporates to follow and companies will be more prudent in bidding for projects. The sector is also attracting significant financing from private equity and venture capital funds, institutions dedicated for infrastructure financing like National Infrastructure Investment Bank (NIIB) and also global institutions like Asian Infrastructure Investment Bank (AIIB), New Development Bank (erstwhile BRICS Bank) which is focusing more on sustainable development projects and infrastructure projects.

Market players are coming with solutions like, InVIT in order to provide larger base for long term investible funds in infrastructure sector, which shall address the constraints of ALM, sectoral caps etc. faced by Banks/FIs.

For banks and FIs to continue to participate in the Infrastructure growth story, they will need to be abreast of the latest developments, opportunities and challenges in the various infrastructure segments and factor these into a rigorous due diligence and monitoring in their credit processes.

With this background, NIBM announces this five-day Programme on Financing Infrastructure Projects.

## Objectives

The objectives of the programme are:

- To provide a holistic understanding of the infrastructure sectors and bank financing of these sectors in the context of recent technological, legal, regulatory and policy developments
- To enhance the credit appraisal skills of the participants in identification, analysis and mitigation of risks involved in funding of infrastructure projects

## Content

- Latest developments in the Infrastructure sectors in India
- Prospects and challenges of implementing and financing infrastructure projects
- Framework of infrastructure project finance and role of Infrastructure project parties Government and Government agencies, promoters, sponsors, project company, LIE, consultants, banks and FIs.
- Cash flow modelling and financial viability assessment methods
- Risk Assessment, allocation and mitigation strategies for different sectors, with case studies
- The credit rating process for Infrastructure loans
- Documentation, including concession agreements, off-take agreements, supply agreements and loan agreements
- New funding avenues / structures for Infrastructure sector
- Issues being faced in Infrastructure sector and possible solutions
- Debt restructuring and recovery issues in Infrastructure loan exposures.
- Stressed Infrastructure assets and its resolution through IBC-2016.

## Who should attend

Credit officers of banks and financial institutions, preferable in Scale III and above, who are involved in appraisal, sanction, monitoring and NPA management of Infrastructure Loans.

## Dates

July 29 – August 02, 2019

The programme will commence at 9.00 am on July 29, 2019 and conclude by 5.00 pm on August 02, 2019. The participants are expected to reach NIBM Campus positively by the evening of July 28, 2019 and plan their return journey after 05:00 pm on August 02, 2019.

## Venue

NIBM Campus, Kondhwe Khurd  
Pune, India.

## Accommodation

The programme is fully residential. Participants will be provided well-furnished single room AC accommodation in the Institute's hostel complex on the campus. However, they will not be permitted to bring their family members to stay on the campus. In case any Officer/Executive with physical/medical disability is being nominated, kindly inform us in advance with particulars of disability to facilitate necessary arrangements.

The Institute has facilities for outdoor and indoor games and a large walking/jogging trail for physical fitness besides a yoga centre. Participants are therefore encouraged to bring appropriate clothes/gear.

## Programme Coordinators

**Prof Tasneem Chherawala**  
Assistant Professor

**Prof Harish Kant Kaushik**  
Visiting Faculty

(Finance Area Group)

## Programme Fee (per participant)

US \$ 2000 for foreign participant

(See fee structure on home page of the website for incentive)

	Fee	GST	Fee+GST	TDS
Member Banks :	42000	7560	49560	4200
Non-Member Banks :	49200	8856	58056	4920

The fee includes the cost of tuition, board and lodging facilities, teaching material, etc. (Goods and Services Tax (GST) @ 18% and TDS @ 10%. Kindly send the TDS Certificate on priority to NIBM).

## Last Date for Receiving Nominations:

July 19, 2019

## Last Date for Availing Early Bird Incentive of 5%:

July 13, 2019

(See fee structure on home page of the website)

## Nominations and Enquiries

Please address your enquiries and nominations to:

Prof Tasneem Chherawala  
Prof Harish Kant Kaushik  
Programme Coordinators  
National Institute of Bank Management  
NIBM Post Office, Kondhwe Khurd  
Pune 411 048, India

Tel. : 0091-20-26716000 (EPABX)  
0091-20-26716124 (Direct)  
0091-20-26716335 (Direct)

Fax : 0091-20-26834478

Email : [tasneem@nibmindia.org](mailto:tasneem@nibmindia.org)  
[harishkant@nibmindia.org](mailto:harishkant@nibmindia.org)

Web : [www.nibmindia.org](http://www.nibmindia.org)

## Mode of Payment for Indian Participants

- The fee may preferably be transferred by RTGS/NEFT/ECS to our A/c No. 20002400021 with Bank of Maharashtra, NIBM Branch, Pune (IFSC Code MAHB0001124). NIBM PAN No. AAATN0040P and GSTIN No. 27AAATN0040P1ZJ.
- National Institute of Bank Management  
NIBM Post Office, Kondhwe Khurd, Pune 411 048, INDIA.

## Mode of Payment for Foreign Participants

### Mode of Remittance: SWIFT\*

1. Name & Address of our Bankers : **Oriental Bank of Commerce  
C-2, Shop No. 4-5, Bramha Estate  
Kondhwe Khurd, Pune 411 048  
Maharashtra, India**
2. Name of the Account : **National Institute of Bank Management**
3. NIBM's Bank Account No. with Oriental Bank of Commerce : **Current A/C 11281131004402**
4. Bank's Swift Code : **ORBCINBBFCP**
5. Oriental Bank of Commerce A/c No. with Correspondent Bank : **36152559**
6. Preferred currency : **USD**
7. Correspondent Bank : **CITIBANK N.A.**
8. Swift code for Citi Bank : **CITIUS33**

**\* The Foreign Bank Charges/ SWIFT charges/Commission is to be borne by the remitter. The fees mentioned in the invoice/brochure is to be paid to NIBM, net of all bank charges.**

**\*Payments will be accepted only through electronic mode.  
Cheques/DDs/Pay Orders will not be accepted.**

- **For all electronic remittances, kindly send a confirmatory e-mail at: [accounts@nibmindia.org](mailto:accounts@nibmindia.org) giving details of the remitter and participant, name and dates of programme, etc.**

Please see programme fee structure on home page of the website for early bird incentive, incentives for SAARC and other developing countries, mode of remittance, Pune City route map and local conveyance.