

July 20 – 27, 2020
(Online course duration 20 hours)

Online Programme on
Financing
Infrastructure Projects:
Risk Factors, Challenges and
Opportunities for Lending Institutions

Coordinators

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Background

The infrastructure sector is a key driver of the Indian economy, and critical for driving India's overall development, offering enhanced growth prospects to strengthen India's global competitiveness. During the next decade, India is poised to experience a huge need for private investment and overseas funding in infrastructure. As per the PIB release dated December 31, 2019, the total project capital expenditure in infrastructure sectors in India during the fiscals 2020 to 2025 was projected at over INR 10.2 trillion. The National Infrastructure Pipeline (NIP), launched by the Union Government is expected to create a financing pipeline of more than INR 1 trillion, which would be leveraged for long-term debt for infrastructure projects.

Traditionally, bank lending has been a key source of financing Infra projects in India. Under the current situation triggered by Covid-19 lockdown, there are two major perspectives on Infrastructure lending that banks and FIs have to focus on. First, having weathered one storm of NPAs in this sector, bank credit to infrastructure had gradually increased by 18.5 per cent on a year-on-year basis to Rs. 10.55 lakh crores as of FY 2018-19. The infrastructure loan assets so created are now under a new threat posed by potential pandemic-led economic slowdown. It is important for lenders to critically examine the emerging risk factors to these exposures and incorporate risk-focused due diligence in pre-sanction processes and to realign post-sanction monitoring processes in order to minimize incidence of fresh NPAs in their infrastructure portfolios. At the same time, there is an acute need to identify bankable lending opportunities in infrastructure sector especially in sub-sectors like, healthcare, logistics, renewable energy and urban infrastructure like water and city gas distribution. This aspect shall also address the issue of excess liquidity in the hands of banks.

Objectives

For banks and FIs to continue to participate in the Infrastructure growth story, they will need to be abreast of the latest developments, opportunities and challenges in the various infrastructure segments. The objective of this online programme is to

- Equip the participants with the necessary tools to manage the evolving risks in infrastructure lending
- Provide a strong understanding of infrastructure sectors in which future growth prospects can be identified.

Content

- ❑ Latest developments in the Infrastructure sectors in India
- ❑ Prospects and challenges of implementing and financing infrastructure projects
- ❑ Framework of infrastructure project finance and role of Infrastructure project parties
- ❑ Cash flow modelling and financial viability assessment methods
- ❑ Risk Assessment, allocation and mitigation strategies for different sectors, with case studies
- ❑ Documentation, including concession agreements, off-take agreements, supply agreements and loan agreements
- ❑ Issues being faced in Infrastructure sector and possible solutions
- ❑ Debt restructuring and recovery issues in Infrastructure loan exposures.

Pedagogy

The courseware will be entire delivered via online mode, over 8 days. It will comprise of

- Reading material for self-study
- Case studies for discussion
- Video sessions by faculty and guest speakers
- Self assessment quizzes and assignments

Target Group

The programme is intended for credit officers of banks and financial institutions, preferable in Scale III and above, who are involved in appraisal, sanction, monitoring and NPA management of Infrastructure Loans.

Programme Dates

July 20 - 27, 2020

The programme will commence at 10.00 am on July 20, and will involve a total of 20 engagement hours (spread over 8 days) during the course, and conclude by 5.00 pm on July 27, 2020.

Modalities

- ❖ Participants enrolled in the programme will be provided log-in ids and passwords to access the online learning management platform of NIBM. The detailed programme schedule will be shared with the participants. Guidance will be provided for navigating through the various activities on the platform such as accessing courseware, viewing video sessions, participating in live sessions, taking quizzes etc. The programme window will be open for maximum 8 days, including the date of commencement
- ❖ Programme co-ordinators will conduct a live sessions at the start of the programme to interact with all the participants and introduce the programme contents
- ❖ Executives attending the programme will need internet access on a desktop or laptop, with Google Chrome browser to enable access to live and recorded sessions. Participants will also need MS Office for accessing excel and word files

Participation Certificate

A participation certificate will be given at the end of the programme.

Nominations and Enquiries

Nominations are invited from both Institutions and Individuals from India and Abroad. Executives working in Banks/Financial Institution/ Consulting Firms/Technology Firms in the Banking and Financial Services Domain can apply for the program in their individual capacity.

Please address your enquiries and nominations to:

Dr Tasneem Chherawala
Prof Harish Kant Kaushik
Programme Coordinators
National Institute of Bank Management
NIBM Post Office, Kondhwe Khurd
Pune 411 048 India

Tel : 0091-20-26716000 (EPABX)
E-mail : tasneem@nibmindia.org/harishkant@nibmindia.org
Web : www.nibmindia.org

Last Date for Receiving Nominations: July 15, 2020

Programme Fee (per participant) for 20 hours programme

US \$ 800 for foreign participant

	Fee	GST	Fee+GST	TDS
Member Banks :	18000	3240	21240	1800
Non-Member Banks :	21000	3780	24780	2100
Individual Nominee :	21000	3780	24780	---

The fee includes the cost of tuition, access to reading material and recorded videos, etc. (Central Goods and Services Tax (GST) @ 18%, and TDS @ 10%. Kindly send the TDS Certificate on priority to NIBM).

Mode of Payment for Indian Participants

- The fee may preferably be transferred by RTGS/NEFT/ECS to our A/c No. 20002400021 with Bank of Maharashtra, NIBM Branch, Pune (IFSC Code MAHB0001124). NIBM PAN No. AAATN0040P and GSTIN No. 27AAATN0040P1ZJ.
- National Institute of Bank Management
NIBM Post Office, Kondhwe Khurd, Pune 411 048, INDIA.

Mode of Payment for Foreign Participants

Mode of Remittance: SWIFT*

- Name & Address of our Bankers : Oriental Bank of Commerce
C-2, Shop No. 4-5, Bramha Estate
Kondhwe Khurd, Pune 411 048
Maharashtra, India
- Name of the Account : National Institute of Bank Management
- NIBM's Bank Account No. with Oriental Bank of Commerce : Current A/C 11281131004402
- Bank's Swift Code : ORBCINBBFCP
- Oriental Bank of Commerce A/c No. with Correspondent Bank : 36152559
- Preferred currency : USD
- Correspondent Bank : CITIBANK N.A.
- Swift code for Citi Bank : CITIUS33

*** The Foreign Bank Charges/ SWIFT charges/Commission is to be borne by the remitter. The fees mentioned in the invoice/brochure is to be paid to NIBM, net of all bank charges.**

***Payments will be accepted only through electronic mode.
Cheques/DDs/Pay Orders will not be accepted.**

- **For all electronic remittances, kindly send a confirmatory e-mail at: accounts@nibmindia.org giving details of the remitter and participant, name and dates of programme, etc.**