

Programme on Skills for Effective Planning and Monitoring in Banks

31 May – June 4, 2016

Coordinators
**Prof Anjan Roy
Dr K Srinivasa Rao**



**National Institute of Bank Management
Pune, India**

Programme on Skills for Effective Planning and Monitoring in Banks

Planning function is an important element of the techno-structure of bank organizations. Activities in the function includes studying and analyzing business and markets, setting goals and targets for various operations of banks and monitoring their performances. As the banking industry confronts new uncertainties for growth and profitability, banks must anticipate these challenges and take preemptive action to gain from emerging opportunities and protect from oncoming threats.

Planning officers, therefore, must be able to perceive the underlying changes in business environment and trends in customer markets, to create objective management information for making strategic and operational decisions. It is important that these officers are trained with specific skills of economic intelligence, information collection, research, analysis and reporting to be able to drive business growth and realise bank's vision.

Objectives

This programme is to equip planning officers with skills of research, analysis and reporting to deliver management information timely and effectively.

Target Group

Executives and managers (Scale III to V) in Planning and Monitoring functions in corporate and regional offices of banks.

Content

The set of topics to be covered in the programme include:

- ❑ **Assessing business opportunities in various geographical banking markets**
- ❑ **Devising asset and liability strategies for achievement of potential growth and profit**
- ❑ **Analysing the cost structure, resource deployment and productivity of branch operations**
- ❑ **Determining risk based performance of regional network and branch operations**
- ❑ **Identifying non-viable branches and devising strategies for their turnaround**
- ❑ **Analytical techniques for creating actionable information for management**

Pedagogy

The programme will have sessions by academics and top and senior management executives of banks. Focus will be specifically on imparting concepts and techniques of strategic thinking, decision planning, quantitative and qualitative analysis on issues related to growth and profitability of a bank and its businesses. Group discussion on case studies and sharing of best practices is envisaged.

Dates

31 May – June 4, 2016

The programme will commence at 9.00 am on May 31 and will conclude by 5.00 p.m. on June 4, 2016. Participants are requested to report at the NIBM campus by the evening of May 30, 2016.

Venue

NIBM Campus, Kondhwe Khurd
Pune, India.

Accommodation

The programme is fully residential. Participants will be provided well-furnished single room AC accommodation in the Institute's hostel complex on the campus. However, they will not be permitted to bring their family members to stay on the campus. In case any Officer/Executive with physical/medical disability is being nominated, kindly inform us in advance with particulars of disability to facilitate necessary arrangements.

The Institute has facilities for outdoor and indoor games and a large walking/jogging trail for physical fitness besides a yoga centre. Participants are therefore encouraged to bring appropriate clothes/gear.

**Last Date for
Receiving Nominations:**
May 21, 2016

**Last Date for
Availing Early Bird Incentive:**
May 16, 2016
(See fee structure on
home page of the website)

Nominations and Enquiries

Please address your enquiries and nominations along with the fees to:

Prof Anjan Roy & Dr K Srinivasa Rao
Programme Coordinators
National Institute of Bank Management
NIBM Post Office, Kondhwe Khurd
Pune 411 048, India

Tel. : 0091-20-26716000 (EPABX)
26716344, 26716282 (Direct)

Fax : 0091-20-26834478

E-mail : aroy@nibmindia.org
kembai@nibmindia.org

Website : www.nibmindia.org

Programme Fee (per participant)

US \$ 2000 for foreign participant

(See fee structure on home page of the website for incentive)

	Fee	ST	SBAC	Fee+ST+SBAC	TDS
Mem. Banks :	35000	4900	175	40075	3500
Non-Mem. Banks :	41000	5740	205	46945	4100

The fee includes the cost of tuition, board and lodging facilities, teaching material, etc. (Service Tax (ST) @ 14%, Swachh Bharat Abhiyan Cess (SBAC) @ 0.5% and TDS @ 10%. Kindly send the TDS Certificate on priority to NIBM).

Mode of Payment for Indian Participants

- The fee may preferably be transferred by RTGS/NEFT/ECS to our A/c No. 20002400021 with Bank of Maharashtra, NIBM Branch, Pune (IFSC Code MAHB0001124). NIBM PAN No. AAATN0040P and ST No. AAATN0040PST001.
- National Institute of Bank Management
NIBM Post Office, Kondhwe Khurd, Pune 411 048, INDIA.

Mode of Payment for Foreign Participants

Mode of Remittance: SWIFT*

- Name & Address of our Bankers : Oriental Bank of Commerce
C-2, Shop No. 4-5, Bramha Estate
Kondhwe Khurd, Pune 411 048
Maharashtra, India
- Name of the Account : National Institute of Bank Management
- NIBM's Bank Account No. : Current A/C 11281131004402
with Oriental Bank of Commerce
- Bank's Swift Code : ORBCINBBFCP
- Oriental Bank of Commerce A/c No. : 36152559
with Correspondent Bank
- Preferred currency : USD
- Correspondent Bank : CITIBANK N.A.
- Swift code for Citi Bank : CITIUS33

*** The Foreign Bank
Charges/ SWIFT
charges/Commission
is to be borne by the
remitter. The fees
mentioned in the
invoice/brochure is to
be paid to NIBM, net
of all bank charges.**

***Payments will be accepted only through electronic mode.
Cheques/DDs/Pay Orders will not be accepted.**

- For all electronic remittances, kindly send a confirmatory e-mail at: accounts@nibmindia.org giving details of the remitter and participant, name and dates of programme, etc.

Please see programme fee structure on home page of the website for early bird incentive, incentives for SAARC and other developing countries, mode of remittance, Pune City route map and local conveyance.

